



PATEX NETWORK

WHITEPAPER

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| DISCLAIMER

This document is a Patex white paper (the “Whitepaper” or “White Paper”) provided by Patex (the “Company”, “we”, “us”, “our”), which is the issuer of the PATEX (Patex) cryptographic token (the “Token”). Please note that the Company is not the operator of Centralized Patex (the “Platform”), which is operated separately by another entity. All information provided in this Whitepaper is for informational purposes only and to obtain feedback and discussion with regards to our current vision of the Patex project (the “Project”), which includes the Token, Platform, and related products and services that may or may not be available from time to time. This may be revised and amended at any time without prior notice. Nothing in this White Paper suggests a legal relationship between the recipient of this White Paper (“you”, “your”) and the Company, nor is it legally binding to the Company or any other person.

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TOKEN

The Token is a functional utility token that is designed and intended to be used to access and utilize certain services and functionality within the Platform, in every case if and as made available by the Company, its applicable affiliates or partners. Furthermore, the Token is currently at the design stage and its specific functionality or characteristics may be changed or updated from time to time without notice to you or our obligation to update this Whitepaper.

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All opinions, forecasts, estimates, future plans or other statements other than that of historical fact are forward-looking statements. Any development plans, forecasts, business projections, future functionality, projected performance of the Company or the Project, and/or its future prospects in any industry are forward-looking statements.

Forward-looking statements, by their nature, relate to matters that are in some way uncertain or unknown. We cannot guarantee that any forward-looking statements will prove to be correct. Actual events, results, or outcomes could differ materially in a forward-looking statement, and you should not place any undue reliance on any such. These risks and uncertainties include the effects of economy, competition, technicality and other factors affecting the Platform, the Token, the Company and/or its operations, including, but not limited to, the following: developments in science and technology, developments in the Company's competitive industry, regulatory uncertainty and government action, new regulations and laws, market changes, the performance of the Project, other business and market conditions.

NO ADVICE

No part of this White Paper or Communications shall be construed as business, legal, financial, investment, tax advice, or advice to a broker on any matter to which all or any part of such information relates. You should consult with your professional advisors concerning legal, financial, or tax matters.

| **DISCLAIMER**

RISK DISCLOSURE

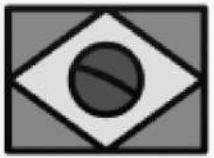
To our knowledge and belief, all material risk factors in making an informed judgment to use the Platform or Tokens are disclosed in the Risk Disclosure Schedule attached to this Whitepaper. Note that the Risk Disclosure Schedule forms a part of this Disclaimer, and you should carefully read, review and consider the risks outlined therein as all such risks shall be assumed and taken by you.

LIMITATION OF LIABILITY

To the maximum extent permitted by applicable laws and regulations, in no event shall the Company, its employees, directors, shareholders, officers, consultants, representatives, agents and contractors be responsible for or held liable in connection with any direct, indirect, special, punitive, exemplary, incidental, or consequential damages or losses of any kind, nor shall they be liable for the loss of goodwill, loss of profits (including expected), loss of data, diminution of value, and business interruption arising out of or in connection with this Whitepaper or Communications, any use of or reliance thereon, the risks and risk factors set out in the Risk Disclosure Schedule contained at the end of this Whitepaper, as well as any inaccuracy or omission in this Whitepaper or Communications, whether based upon breach of warranty or contract, negligence, strict liability, tort, or any other legal theory, regardless of whether we have been advised of the possibility of such damages or losses.

WHY LATIN AMERICA?

Latin America is one of the most promising regions for the development of a cryptocurrency exchange and educational platform in the blockchain industry, as the demand is higher than what the market currently offers.



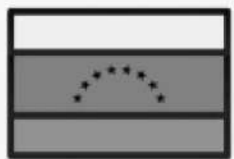
BRAZIL

LEADER IN THE NUMBER OF CRYPTOCURRENCY TRANSACTIONS.



EL SALVADOR

LEGALIZED BITCOIN IN SEPTEMBER 2021.



VENEZUELA

RESIDENTS HAVE PURCHASED CRYPTOCURRENCIES WORTH \$37.4 BILLION.



CUBA

CRYPTOCURRENCY TRANSACTIONS HAVE BEEN OFFICIALLY REGULATED BY THE CENTRAL BANK.



MEXICO

THE FIRST COUNTRY TO BEGIN REGULATING CRYPTOCURRENCY EXCHANGES.

WHY LATIN AMERICA?

The level of involvement of Latin Americans in the cryptocurrency industry is incredible. The figures of the region in some indicators surpass the European and Asian regions many times over.



670,330,543

PEOPLE THE CURRENT POPULATION OF
LATIN AMERICA AND THE CARIBBEAN



54%

POPULATION ARE ALSO OPTIMISTIC ABOUT
THE EFFECTIVENESS OF DIGITAL ASSETS AS
AN INVESTMENT



562 B

THE VOLUME OF TRANSACTIONS MADE BY
CRYPTO ENTHUSIASTS IN LATIN AMERICA
IN 2022



51%

OF THE LATAM POPULATION HAVE MADE AT
LEAST ONE TRANSACTION WITH CRYPTO
ASSETS

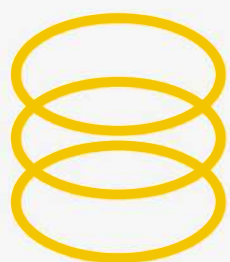


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LATIN AMERICAN COUNTRIES AMONG THE TOP 15 GLOBAL CRYPTO ADOPTION INDEX RANKING

PROBLEMS OF THE REGION

Challenges faced by businesses, government structures, as well as ordinary citizens in the financial sector of the LATAM region:



LACK OF READY INFRASTRUCTURE FOR THE OPERATION OF CBDC



LACK OF TRANSPARENCY IN THE INTERACTION BETWEEN THE GOVERNMENT AND CITIZENS



TIME-CONSUMING DOLLAR TRANSFERS IN FOREIGN TRADE



GLOBALLY LOW LEVEL OF KNOWLEDGE IN BLOCKCHAIN INDUSTRY AMONG ALL SEGMENTS OF THE POPULATION



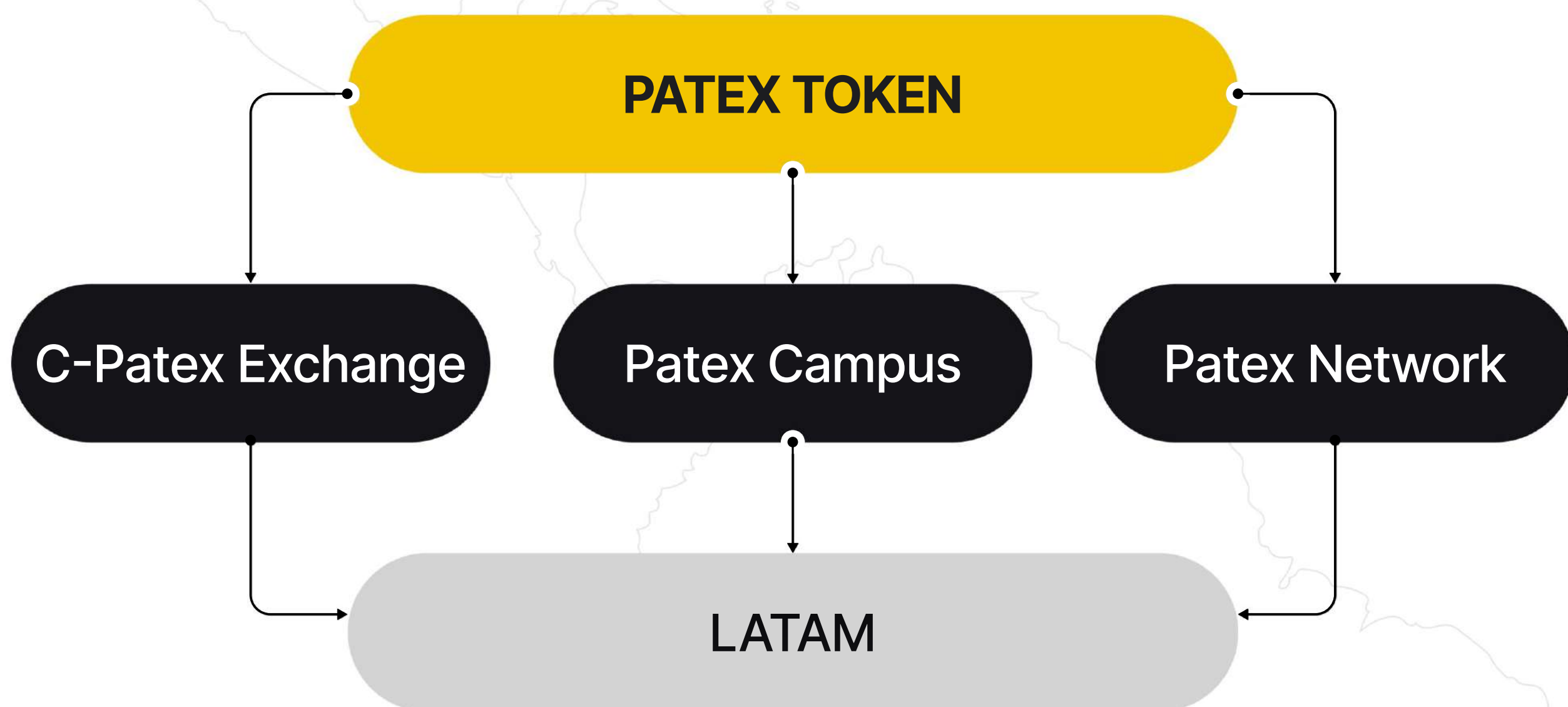
COMPLICATED BANKING SYSTEM



THE ABSENCE OF INSTRUMENTS TO REGULATE TAXATION IN THE CRYPTO-INDUSTRY

PATEX ECOSYSTEM

The Patex ecosystem is a complete solution focused on the LATAM region of more than 660 million progressive users, the ecosystem consists of the following PRODUCTS.



PATEX NETWORK, a layer 2 blockchain that focuses on issuing and tracking Central Bank Digital Currencies and other crypto.



C-PATEX EXCHANGE, a centralised cryptocurrency exchange founded in 2014, facilitating the launch and trading of CBDCs and crypto.



PATEX CAMPUS, a blockchain education and career guidance platform for Latin America, providing comprehensive courses and industry-specific skills training.



PATEX TOKEN, a service token for C-Patex Exchange and governance token for Patex Network, designed to enhance the ecosystem and its products.

| PATEX PHILOSOPHY

GOAL

Enhance the growth of the blockchain industry in the LATAM region, increasing awareness and expertise among businesses and individuals

MISSION

Develop a professional ecosystem for the blockchain industry in the LATAM region, bringing cryptocurrency to the state level

VALUES

KNOWLEDGE AND CREATIVITY.

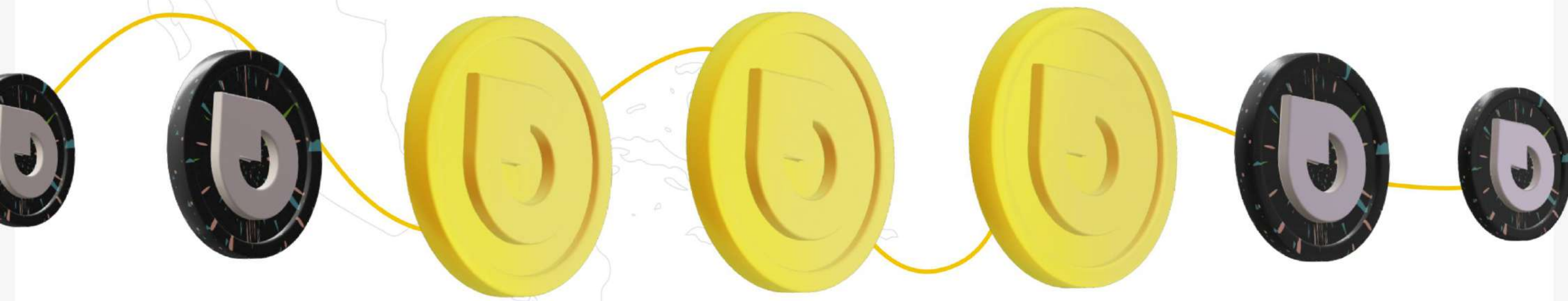
Dedicated to education and the development of practical knowledge and skills throughout the LATAM region

ACCESSIBILITY.

Committed to providing everyone with an equal opportunity to develop and grow in the blockchain industry

CONTINUOUS IMPROVEMENT.

Driven to strive for better and to keep improving and growing the ecosystem



PATEX NETWORK

Patex Network is a Layer 2 blockchain, with a governance PATEX Token and a native ETH in L2.

This Network is a fork of Optimism, but also supports a centralized and public infrastructure that allows Central Bank Digital Currencies and other currencies to be issued and developed in the region.

Eventually, Patex Network will become a liaison between the regulator and users, providing all necessary functions to regulate the network and its transactions.

| PATEX NETWORK EXCLUSIVITY

The philosophy of using the Patex Network is transparency and accessibility, it is a ready-made network for the needs of the regulator in the region, which can provide the following benefits:



CONTROL AND REGULATION OF TOP CRYPTOCURRENCIES AMONG



THE ONLY POINT OF INTERACTION WITH ALL CRYPTOCURRENCIES AT THE STATE LEVEL DUE TO LAYER 2



INTEGRATION OF CRYPTOCURRENCY TO THE LEGAL ZONE



CONTROL OF PAYMENT OF TAXES



CONTROL OF THE LEGALITY OF OPERATIONS



CONTROL OF THE RELEASE OF TOKENS WITH FREEDOM IN THEIR USE



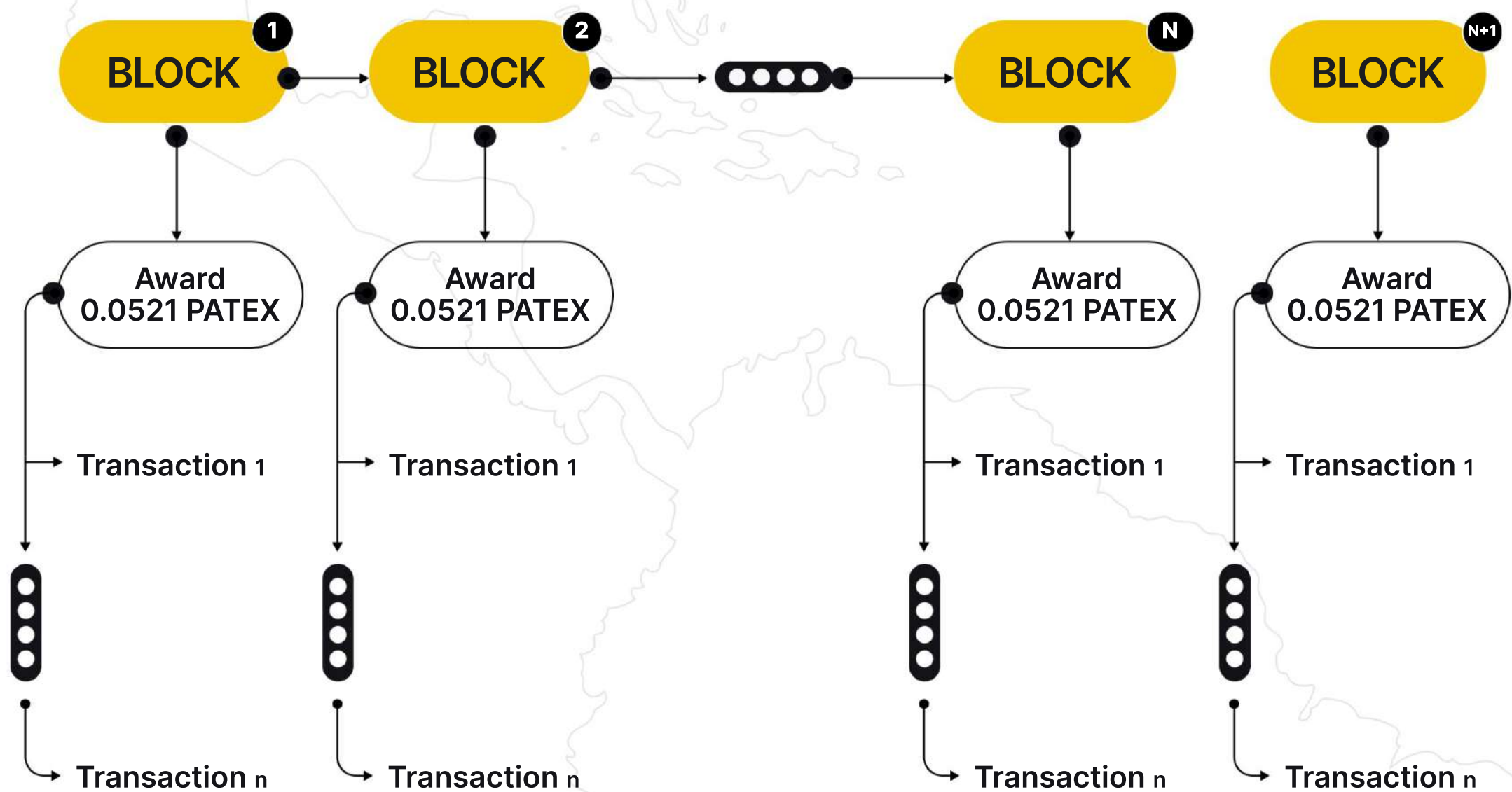
SIMPLICITY AND CONVENIENCE OF TRANSFERS IN COMPARISON WITH THE BANKING SYSTEM



LEGALITY OF USE

PROOF OF VALUE

Proof Of Value is a reward system within Patex Network that rewards users for recording transactions on the blockchain.



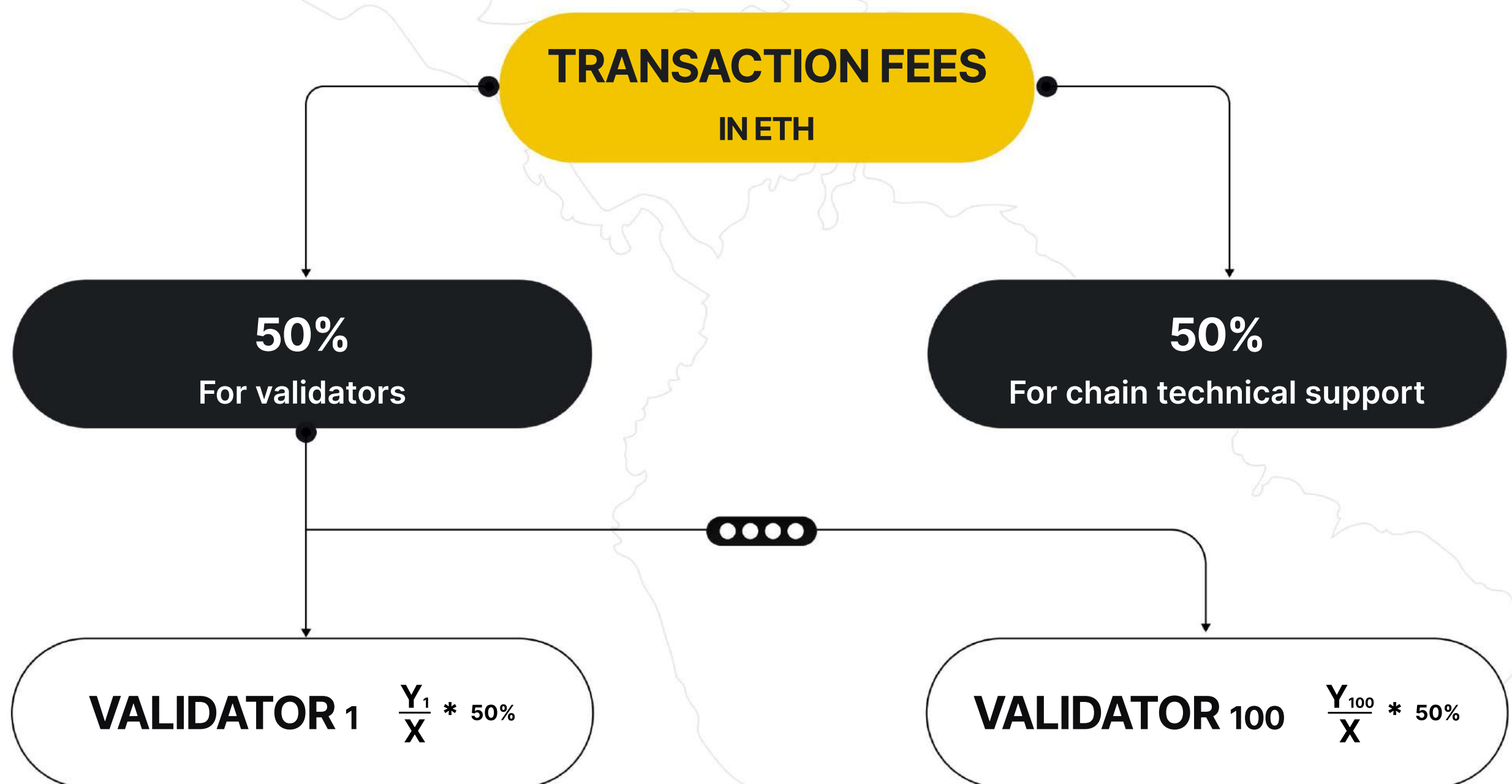
HOW IT WORKS?

- ✦ Users connect their wallets to the Patex Network and perform transactions, which are recorded on the blockchain
- ✦ A reward of 0.0521 PATEX is divided proportionally between all transactors in each block
- ✦ PATEX tokens earned are awarded to users after every 8640 blocks

There is also a referral program for validators. Validators receive % of the activity generated by each referral.

POV VALIDATORS

PoV Validators is a reward system for validators in Patex Network, with the help of which a limited number of stakeholders, namely up to 100 people get 50% of transaction fees, the rest 50% is received by the Patex Network team for technical support of the network, all rewards are paid in ETH.



Where:

Y_{1...100}: number of PATEX tokens staked by an individual validator

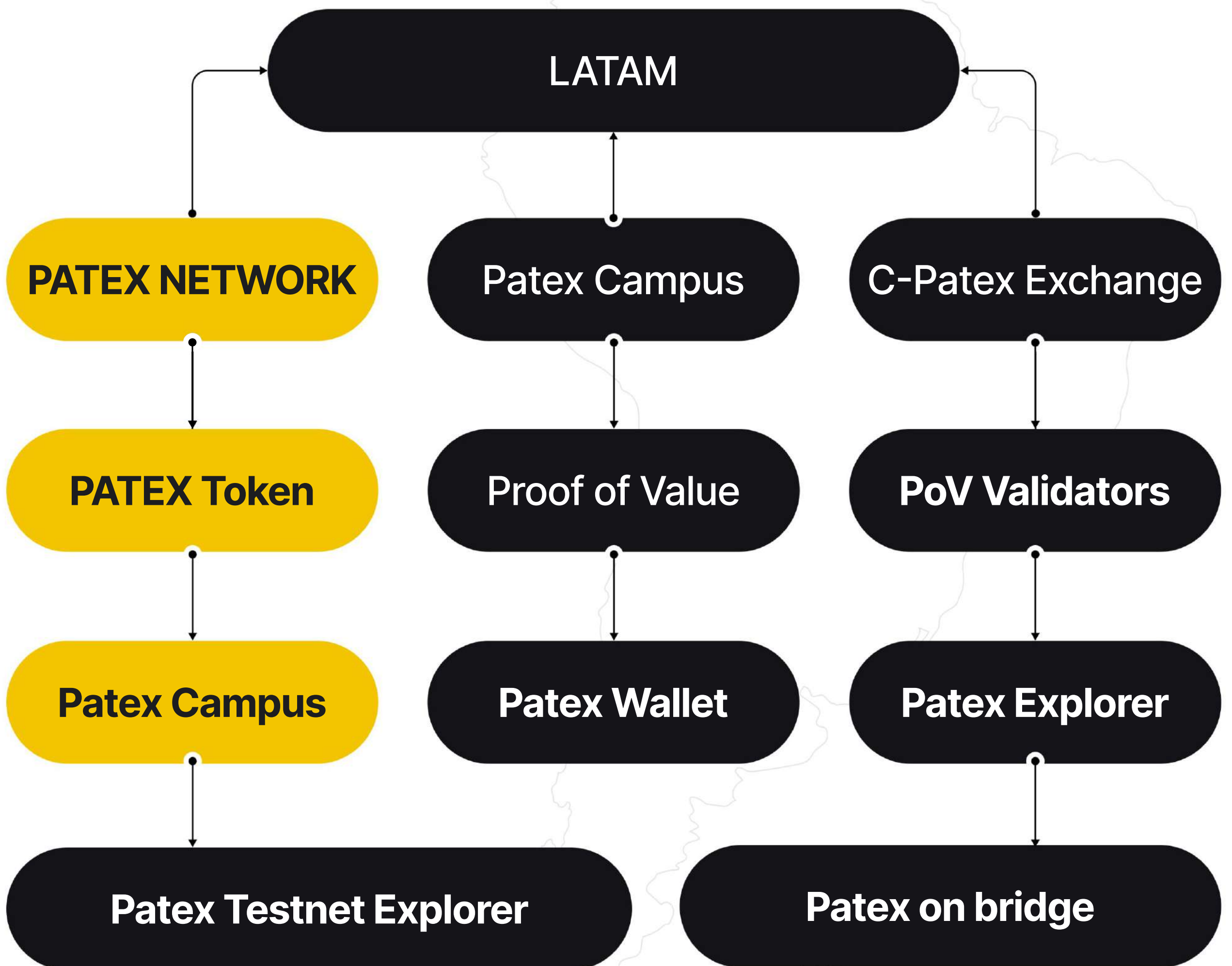
X: total number of PATEX tokens staked by all validators

Validators are 100 influential and trusted people in the cryptocurrency world who are interested in activity in the network, as the higher the activity, the higher their reward.

All validators split the reward between them in proportion to the amount of PATEX Token stacking they put into the contract.

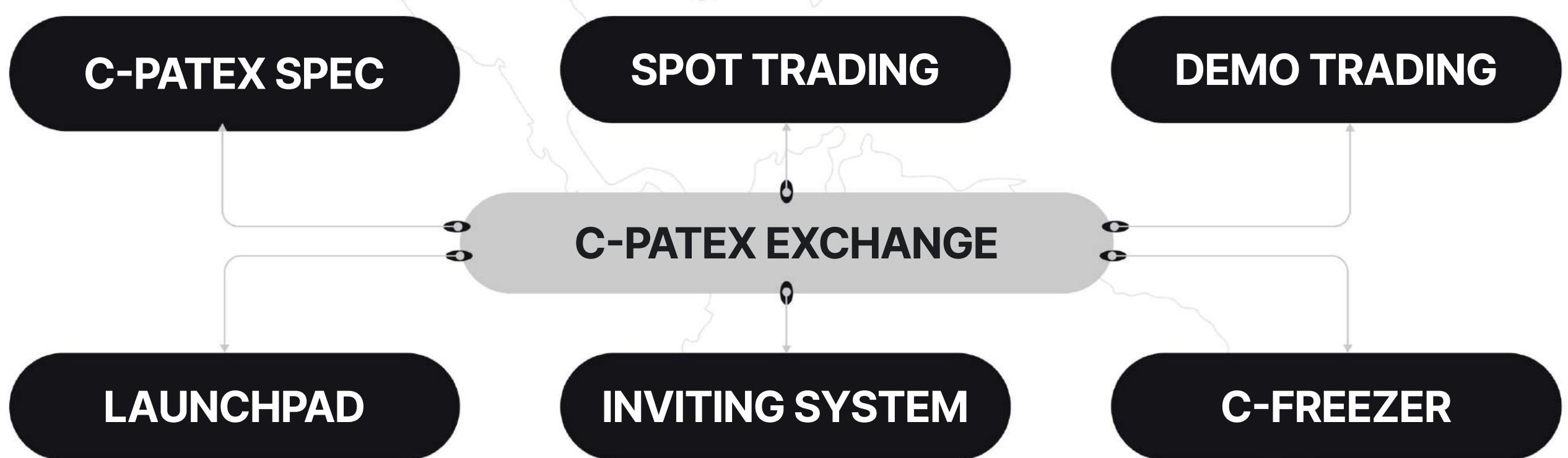
PATEX ECOSYSTEM PRODUCTS

Patex Ecosystem is a comprehensive solution for the Latin American market, which provides a solution to all needs, both regulatory and users.



C-PATEX EXCHANGE

C-Patex Exchange - centralized platform which offers a wide range of tools for trading. Latin America is the target audience for the platform and services provided by the C-Patex Exchange for both citizens of the region and tourists and businesses, allowing internal and external transactions without restrictions.



- ✦ **C-Patex Spec** is a reward system in which the bonuses from using the platform are directly proportional to the user's activity, for which they receive experience points.
- ✦ **Demo Trading** is a C-Patex crypto trading learning tool to hone your trading skills and adjust your trading strategies.
- ✦ **Launchpad** is a marketing platform for launching projects in the cryptocurrency industry.
- ✦ **C-Freezer** is a system for freezing project tokens as an alternative form of cryptocurrency storage.
- ✦ **Spot Trading** is a trading terminal for buying and selling crypto and fiat with 4 types of orders: Limit, Market, Stop Limit, OCO
- ✦ **Inviting System** is the opportunity to invite new users to the exchange, thereby the user who has invited other participants receives a % of their activity.

| PATEX CAMPUS

The concept of Patex Campus is based on the opportunity for people with LATAM to get basic knowledge for secure use of Level 2 blockchain, CBDC tokens and others, as well as a profession in the blockchain industry. There are 6 educational camps with standard gradations of knowledge levels from A1 to C2.

CAMPUS CONSISTS OF 2 UNITS:



CRYPTO LITERACY

The user level of education in the ecosystem



CAREER GUIDANCE

The professional level of education on the platform and beyond

Crypto Literacy is a tool which provides an opportunity to gain the basic knowledge to interact and understand the blockchain industry at no cost to all residents of LATAM.

Career Guidance is a platform's primary goal is to prepare professionals in various fields related to blockchain. Users can choose one of the available specializations on the platform and develop their skills specifically in that area.



Marketing



Management



Finance



HR



Analytics



Jurisprudence



Support



Development



Business



Copywriting

| PATEX CHAIN

The network was created to form a template for the crypto industry, making it more suitable for regulation and everyday use.

Patex Network is a scaling solution, a layer 2 blockchain that enables the issuance and tracking of Central Bank Digital Currencies and other crypto. Patex Network sits on top of a layer 1 blockchain — Ethereum and is a foundation for the Patex ecosystem.

PATEX Token is a governance token for the Patex Ecosystem and a utility token for the C-Patex Exchange and other ecosystem products.

Patex Explorer is a tool to access various transaction details for certain addresses or obtain other network information.

Patex Bridge is a solution within the Patex ecosystem that allows cross-chain swaps, supporting all PATEX token networks.

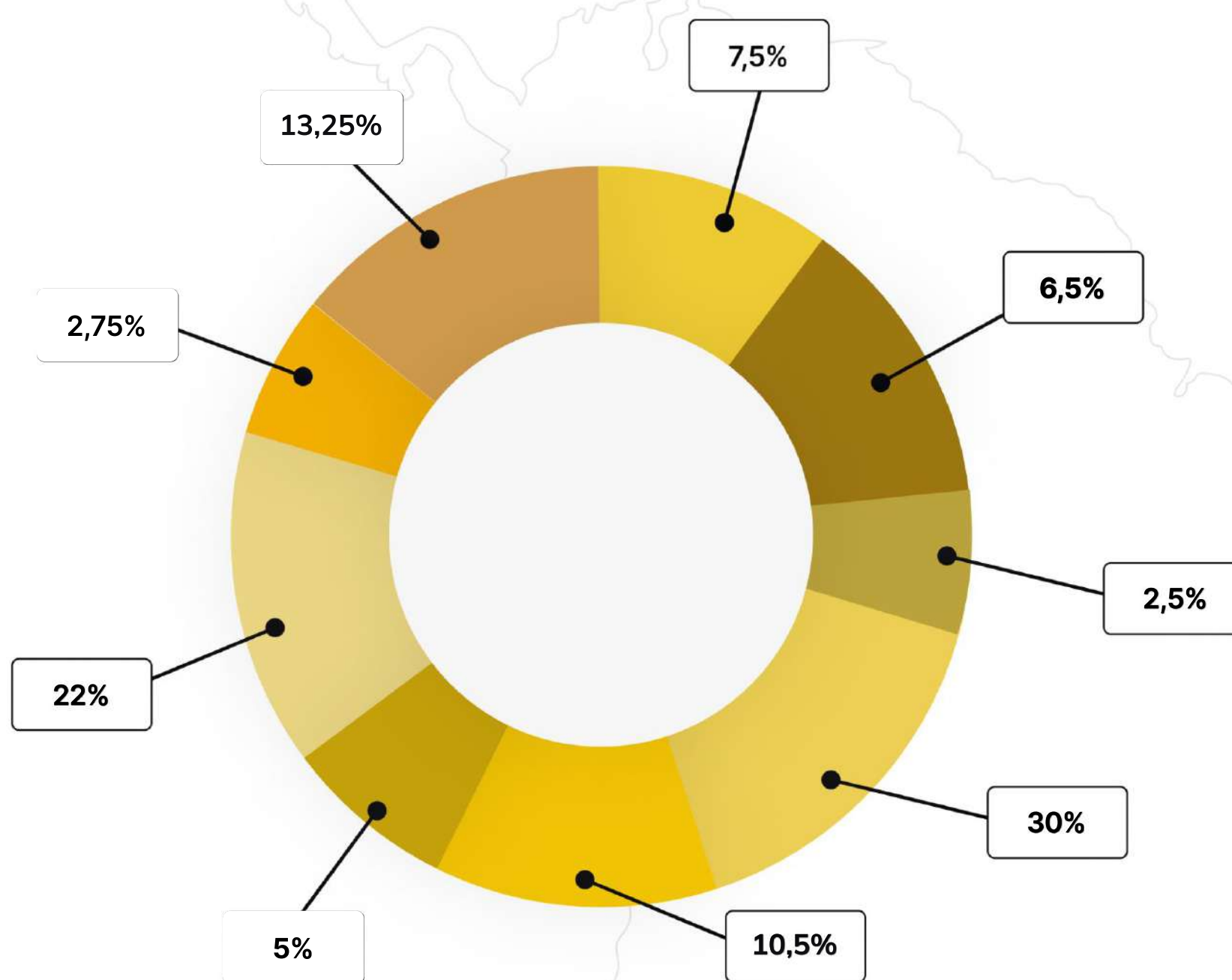
Patex Wallet is a non-custodial cross-chain crypto wallet to hold, send and receive crypto in Patex and other networks.

PATEX TOKEN ALLOCATION

The distribution of PATEX Tokens has been carefully planned with the aim of allocating tokens among various stakeholder groups with the next allocation:

8 000 000 PATEX

SUPPLY



COMMUNITY - 840K (10.5%)

SERIES A - 400K (5%)

ADVISORS - 200K (2.5%)

TEAM - 220K (2.75%)

KOL's ROUND - 520K (6.50%)

INCENTIVES - 600K (7.5%)

ECOSYSTEM - 2.4M (30%)

PRIVATE SALE - 1.76M (22%)

IDO - 1.06M (13.25%)



PATEX AMBITIONS

The growth of the ecosystem and its products in Latin America is the main goal of the project team. The development strategy is based on the integration of the ecosystem into the household and state infrastructures of the region.

| PATEX STRATEGY



The development of the ecosystem is based on maximizing the integration of the ecosystem into all niches of Latin America and bringing cryptocurrencies to the everyday level for all segments of society. Cryptocurrency and blockchain technologies are developing rapidly, creating new companies and jobs, creating a huge need for specialists adapted to the niche.

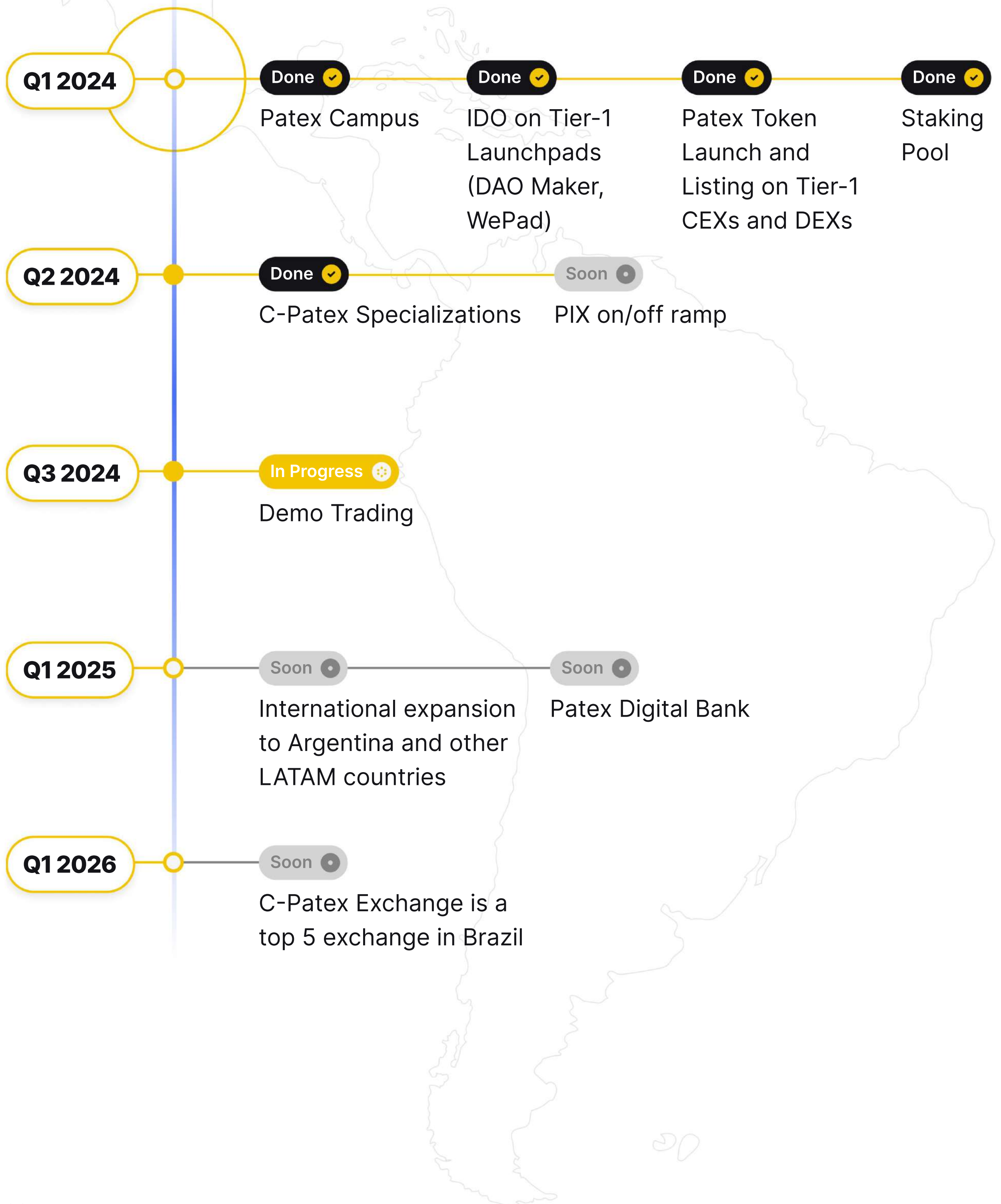


The need for government agencies to issue digital currencies for implementation on a daily basis is growing every year, and a number of countries have already issued such assets or are preparing for this.



Patex gives the Blockchain ecosystem for issuing CBDCs in Latin America, the C-Patex Exchange for trading them and exchanging them for basic cryptocurrencies, and Crypto Campus as a system for adapting all segments of the region's population to such innovations in the form of training centers or online courses, both general and highly qualified.

ROADMAP



A faint, light gray outline map of Latin America, including Mexico, Central America, the Caribbean islands, and South America, serves as a background for the text.

THE NATIVE BLOCKCHAIN ECOSYS TEM FOR 670M+ PEOPLE ACROSS LATIN AMERICA